



Oregon Board of Accountancy

200 Hawthorne Ave SE Ste D450 Salem, Oregon 97301

503-378-4181

The mission of the Board of Accountancy is to protect Oregon consumers by ensuring only qualified licensees practice public accountancy in accordance with established professional standards and promulgated rules.

NOTICE OF PUBLIC MEETING
BOARD OF ACCOUNTANCY - QUALIFICATIONS COMMITTEE
Board of Accountancy Office
By ZOOM Virtual Meeting
Wednesday, December 1, 2021 at 9:00 a.m.

BOA Admin is inviting you to a scheduled Zoom meeting.

Topic: Qualification Committee Meeting

Time: Dec 1, 2021 09:00 AM Pacific Time (US and Canada)

Join Zoom Meeting

<https://us06web.zoom.us/j/6589430200?pwd=bjI5ZWwvSWdxUnlDRjZBdWJkejUvUT09>

Meeting ID: 658 943 0200

Passcode: mjZS3T

One tap mobile

+17207072699,,6589430200#,,,,*131463# US (Denver)

+12532158782,,6589430200#,,,,*131463# US (Tacoma)

Dial by your location

+1 720 707 2699 US (Denver)

+1 253 215 8782 US (Tacoma)

+1 346 248 7799 US (Houston)

+1 646 558 8656 US (New York)

+1 301 715 8592 US (Washington DC)

+1 312 626 6799 US (Chicago)

Meeting ID: 658 943 0200

Passcode: 131463

Find your local number: <https://us06web.zoom.us/j/6589430200>



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Purpose of Meeting:

Principal subjects to be discussed at the meeting include but are not limited to recommendations to the Board regarding Certified Public Accountant and Public Accountant license applications filed with the Board of Accountancy.

1. Call to Order and announce recording of meeting.
2. Review and Approval of Agenda Norman Rush, Committee Chair
3. Review of QC Summary
 - A. August 25, 2021
4. Report of Board Action Jason Robinson, Board Liaison
5. Review 2022 Submission Timeline
January 2023 is being added to the timeline since all of the qualifying deadlines for this meeting fall within the 2022 calendar year. It is important for both the applicant and committee members to be aware of these dates while also enjoying the many holidays during this time. The rest of the 2023 calendar will be approved at the final meeting in 2022.
6. 2022 Member Roster & Service Terms
7. 2022 Board Chair / Vice-Chair elections
8. Memorandums of Understanding (MoU)
 - A. Cambia Health Solutions Inc.
 - B. Intel
 - C. Lithia Motors
 - D. Oregon Department of Revenue
9. Pending Applications
 - A. Deferred Applications
 1. Payal Khetan / Smoot
 2. Nancy Piatkoff / Vong
 - B. Current Applications
 1. Brianne Dodgen / Maeda
 2. Divya Devarajan / Didier
 3. Maliha Shams / Miller



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10. Adjournment

Statement of public interest in regulating practice of accountancy

The public interest requires:

(1) The promotion of reliable information used for guidance in financial transactions and accounting for, or assessing the financial status or performance of, commercial, noncommercial and governmental enterprises;

(2) That persons professing special competence in accountancy or offering assurance as to the reliability or fairness of presentation of such information demonstrate their qualifications to do so, and that persons who have not demonstrated and maintained such qualifications, including public accountancy professionals not in public practice, not be permitted to hold themselves out as having special competence or to offer such assurance; and

(3) That the conduct of persons licensed as having special competence in accountancy be regulated in all aspects of their professional work and that the use of titles relating to the practice of public accountancy that have the capacity or tendency to mislead or deceive the public as to the status or competence of the persons using the titles be prohibited. [1999 c.322 §1]

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