PERS
Oregon Public Employees Retirement System

March 2018

- 2017 year-end reconciliation
- Member Annual Statements
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EMPLOYER NEWSLETTER

Time remains to post records for the 2017 reconciliation year

2017 year-end processing closed Wednesday, February 28, 2018; however, employers have until the March 5 statement to resolve errors and post records for the 2017 calendar year. Please make every effort to have final 2017 records and reports posted prior to the March 5, 2018 statement. Employers should pay their March 5 statement in full and on time.

Contributions invoiced through March 5, 2018, and paid when due, will be credited with earnings from the PERS trust for calendar year 2017. If contributions are not paid when due, PERS will invoice employers for 2017 earnings.

Please consult your ESC account representative with any questions about calendar year 2017 records and reports.

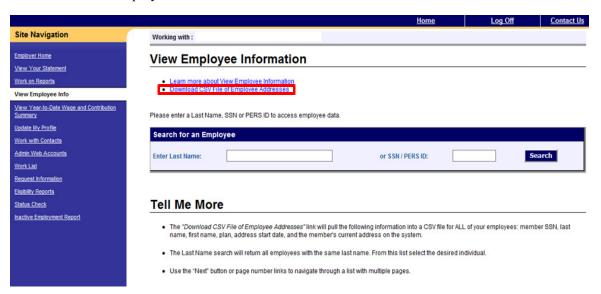http://www.oregon.gov/pers/EMP/Pages/ESC-Representatives.aspx

Member Annual Statements – Please review your records

2017 Member Annual Statements are scheduled to be mailed by the end of May 2018.

PERS will use member addresses on file as of March 16, 2018, to mail 2017 annual statements. Please review your records to make sure you have updated all employee address changes within EDX.

If a correction is needed, please submit a DTL1 record with a 00-no change status code no later than March 13.

You can view your employees' addresses by going to View Employee Info in the Site Navigation of any EDX page. The Download CSV File of Employee Addresses link will generate a CSV file with all of your employee addresses. Alternately you can enter a Last Name, SSN, or PERS ID to access individual employee data.

Demographic Correction Request (DCR) Reminders

If you have submitted a DCR to request a Position Type change or have requested an action that will alter a Contribution Start Date, please make sure to use the comment box of the electronic DCR form to enter the contribution type (MPPT, MPAT, or EPPT) in effect during the time affected by the requested change.