OREGON PERS
PUBLIC EMPLOYEES RETIREMENT SYSTEM

Senate Bill (SB) 1049 Implementation Road Map

	2019						2020												2021												
	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC

Employer Programs
- 7/1/19 – Effective Date
- 9/3/19 – Employer Incentive Fund (EIF) Application #1 Opens
- 11/27/19 – EIF Application #1 Closes
- 12/2/19 – EIF Application #2 Opens
- 7/16/20 – Employer Rate Projection Tool Complete
- 8/31/20 – Unfunded Actuarial Liability Resolution Program (UALRP) Launch
- 9/3/20 – EIF Application #2 Closes
- 9/4/20 – Project Close

Salary Limit
- 12/24/19 – Work Package (WP) 1 Short Term
- 1/1/20 – Effective Date
- 1/24/20 – WP2 (Post 2020 Salary Limit) Long Term
- 6/17/20 – WP3 (User Screens) Long Term
- 9/17/20 – WP4 (Proration in jClarety) Long Term
- 9/30/20 – Project Close

Work After Retirement
- 12/19/19 – Work Package (WP) 1 (Retiree Wages Suspended) Short Term
- 1/1/20 – Effective Date
- 10/22/20 – WP2 (New Wage Codes with General Ledger (GL) Integration) Long Term
- 4/21/21 – WP3 (OPSRP Return to Work Defect & Retro Rate Changes) Long Term
- 8/6/21 – Project Close

Member Redirect
- 6/30/20 – Work Package (WP) 1 Release (Employee Pension Stability Account Set Up/Batch/ General Ledger) – Short Term
- 7/1/20 – Effective Date
- 9/30/20 – Voluntary Contributions Capture Elections Release – Long Term
- 11/30/20 – Voluntary Contributions Final Functionality Release – Long Term
- 3/1/21 – WP1 Release – Long Term
- 5/30/21 – WP2 Release – Long Term
- 8/30/21 – WP3 Release – Long Term
- 12/30/21 – WP4 Release – Long Term
- 12/31/21 – Project Close

3/20/20

Member Choice
- 10/23/19 – Project Kick Off
- 5/15/20 – Member Annual Statements (MAS) Flyer Communication
- 8/14/20 – Member Choice Notification
- 8/14/20 – Online Member Services (OMS) Changes Deployed
- 9/1-30/20 – Election Period
- 3/31/21 – Data prepared for MAS
- 5/1/21 – Member Choice reflected in MAS
- 1/1/21 – Effective Date
- 1/17/21 – Report changes to Voya

Revised: March 18, 2020