



# Nuts and Bolts of Grantmaking

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# Background



# Our Time Together Today

- Granting as a CCO
- Involving the Community Advisory Council (CAC)
- Braiding Funding to Increase Success
- Building Relationships with Grantees
- Discussion and Q&A

# Granting as a CCO

## Granting as a CCO

- Plan, plan, plan and learn from each round
- Be transparent and honest
- Use data to help guide your design
- Use plain language and if possible other languages
- Consider investing in a grant management platform
- Ensure a point person who can help applicants



# Involving the CAC

## Involving the CAC

- Outline the timeline with your CAC
- Involve the CAC in narrowing the scope
- Ask your CAC's help to refine the application
- Prepare the CAC by going over how to review and score an application/request
- Provide time for the CAC to ask additional questions of the grantees
- If the CAC prioritized a project in need of funding, help make it happen



# Braiding Funding to Increase Success



## Braiding Funding to Increase Success

- “Many hands make light work”
- Help grantees seek funding for pieces of a project your CCO can’t fund
- Help grantees find funding to support their project if you cannot fund them at all
- Build relationships with other grantors that are well paired to your region or specific community to connect with on a regular basis

**If a project serves a community need or helps them flourish let’s create a way to make it happen beyond our silos.**



# Building Relationships with Grantees

## Building Relationships with Grantees

- Openly offer expectations for time spent together
- Create opportunities to learn about a grantee
- Ask grantees to share community or program events you or your CAC might be able to participate in
- Offer more than one way to share outcomes of their project
- Help your grantees share their successes and lessons learned
- Communicate openly and honestly

# Discussion and Questions



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# Resources

- SMARTIE Goals: <https://www.oregon.gov/oha/HPA/dsi-tc/Pages/SMARTIE-goals.aspx>
- Plain Language: <https://www.plainlanguage.gov/guidelines/>
- Foundant GLM: <https://grantmakers.foundant.com/product/>
- Consensus Workshop: <https://www.top-network.org/facilitate-consensus-workshop>
- ToP Training: <https://www.top-network.org/register-for-top-course->
- Ready Set Grant!: <https://rdiinc.org/ready-set-grant/>
- NAO Funders Resource: [https://nonprofitoregon.org/resources/funding\\_opportunities](https://nonprofitoregon.org/resources/funding_opportunities)
- <https://www.centraloregonhealthdata.org/resourcelibrary/index/collection?alias=FundingOpportunities>
- <https://rethinkhealth.org/our-work/financing-workbook/>
- Veggie Rx:  
<https://www.centraloregonhealthdata.org/tiles/index/display?id=209147303174227012>
- Wallowa Resources: <https://roundhousefoundation.org/grant-stories/wallowa-resources-robust-internships-for-teens/>