



Oregon

Department of Administrative Services

Chief Financial Office
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MEMORANDUM

To: Albert Lee, Director
Oregon Advocacy Commission Office

From: George Naughton
Chief Financial Office

Date: January 25, 2023

Subject: 2023-25 Budget: Post-Appeal Adjustments

As a result of the budget appeal hearing for your agency, or Governor actions to balance the budget, changes have been made from your Analyst Recommended Budget. The changes are specifically documented in the attachment (BDV200).

In general, Policy Package 104 was approved as modified; retain the three (2.83 FTE) limited duration positions to continue the work related to convening the Affinity Group Task Forces under House Bill 4052 (2022).

In addition, changes for shared statewide administrative costs, including DAS assessments are adjusted in Package 093.

**ALL BUDGET RECOMMENDATIONS ARE CONFIDENTIAL UNTIL
THE GOVERNOR OFFICIALLY RELEASES THE INFORMATION.**

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2021-23 Leg Adopted Budget	1,238,100	-	9,841	-	-	-	1,247,941	4	4.00
2021-23 Emergency Boards	454,500	-	-	-	-	-	454,500	3	1.89
2021-23 Leg Approved Budget	1,692,600	-	9,841	-	-	-	1,702,441	7	5.89
2021-23 Leg Approved Budget (Base)	1,692,600	-	9,841	-	-	-	1,702,441	7	5.89
Summary of Base Adjustments	(303,431)	-	-	-	-	-	(303,431)	(3)	(1.89)
2023-25 Base Budget	1,389,169	-	9,841	-	-	-	1,399,010	4	4.00
010: Non-PICS Pers Svc/Vacancy Factor	2,406	-	-	-	-	-	2,406	-	-
020: Phase In / Out Pgm & One-time Cost	(29,484)	-	-	-	-	-	(29,484)	-	-
030: Inflation & Price List Adjustments	24,987	-	412	-	-	-	25,399	-	-
2023-25 Current Service Level	1,387,078	-	10,253	-	-	-	1,397,331	4	4.00
Modified 2023-25 Current Service Level	1,387,078	-	10,253	-	-	-	1,397,331	4	4.00
Total Appeals/Gov's Adj.Working Policy Packages	678,982	-	-	-	-	-	678,982	3	2.83
2023-25 Appeals / Gov's Adj Working	2,066,060	-	10,253	-	-	-	2,076,313	7	6.83
Net change from 2021-23 Leg Approved Budget	373,460	-	412	-	-	-	373,872	-	0.94
Percent change from 2021-23 Leg Approved Budget	22.06%	0.00%	4.19%	0.00%	0.00%	0.00%	21.96%	0.00%	15.96%
Net change from 2023-25 Current Service Level	678,982	-	-	-	-	-	678,982	3	2.83
Percent change from 2023-25 Current Service Level	48.95%	0.00%	0.00%	0.00%	0.00%	0.00%	48.59%	75.00%	70.75%

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
2023-25 Base Budget									
Analyst Rec. Audit									
Beginning Balance	-	-	11,620	-	-	-	11,620		
Revenues	1,389,169	-	20,000	-	-	-	1,409,169		
Personal Services	1,171,299	-	-	-	-	-	1,171,299		
Services & Supplies	217,870	-	9,841	-	-	-	227,711		
Ending Balance	-	-	21,779	-	-	-	21,779	4	4.00
Appeals/Gov's Adj.Working									
Beginning Balance	-	-	11,620	-	-	-	11,620		
Revenues	1,389,169	-	20,000	-	-	-	1,409,169		
Personal Services	1,171,299	-	-	-	-	-	1,171,299		
Services & Supplies	217,870	-	9,841	-	-	-	227,711		
Ending Balance	-	-	21,779	-	-	-	21,779	4	4.00
Difference									
Beginning Balance	-	-	-	-	-	-	-		
Revenues	-	-	-	-	-	-	-		
Personal Services	-	-	-	-	-	-	-		
Services & Supplies	-	-	-	-	-	-	-		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 010 Vacancy Factor and Non-ORPICS Personal Services

Package Description

Analyst Rec. Audit

Revenues	2,406	-	-	-	-	-	2,406		
Personal Services	2,406	-	-	-	-	-	2,406		
Ending Balance	-	-	-	-	-	-	-	-	-

Appeals/Gov's Adj.Working

Revenues	2,406	-	-	-	-	-	2,406		
Personal Services	2,406	-	-	-	-	-	2,406		
Ending Balance	-	-	-	-	-	-	-	-	-

Difference

Revenues	-	-	-	-	-	-	-		
Personal Services	-	-	-	-	-	-	-		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
Package 022 Phase-out Pgm & One-time Costs									
<u>Package Description</u>									
Analyst Rec. Audit									
Revenues	(29,484)	-	-	-	-	-	(29,484)		
Services & Supplies	(29,484)	-	-	-	-	-	(29,484)		
Ending Balance	-	-	-	-	-	-	-	-	-
Appeals/Gov's Adj.Working									
Revenues	(29,484)	-	-	-	-	-	(29,484)		
Services & Supplies	(29,484)	-	-	-	-	-	(29,484)		
Ending Balance	-	-	-	-	-	-	-	-	-
Difference									
Revenues	-	-	-	-	-	-	-	-	-
Services & Supplies	-	-	-	-	-	-	-	-	-
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
Package 031 Standard Inflation									
<u>Package Description</u>									
Analyst Rec. Audit									
Revenues	24,987	-	-	-	-	-	24,987		
Services & Supplies	24,987	-	412	-	-	-	25,399		
Ending Balance	-	-	(412)	-	-	-	(412)	-	-
Appeals/Gov's Adj.Working									
Revenues	24,987	-	-	-	-	-	24,987		
Services & Supplies	24,987	-	412	-	-	-	25,399		
Ending Balance	-	-	(412)	-	-	-	(412)	-	-
Difference									
Revenues	-	-	-	-	-	-	-		
Services & Supplies	-	-	-	-	-	-	-		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
Package 093 Statewide Adjustment DAS Chgs									
<u>Package Description</u>									
Appeals/Gov's Adj.Working									
Revenues	(11,308)	-	-	-	-	-	(11,308)		
Services & Supplies	(11,308)	-	-	-	-	-	(11,308)		
Ending Balance	-	-	-	-	-	-	-	-	-
Difference									
Revenues	(11,308)	-	-	-	-	-	(11,308)		
Services & Supplies	(11,308)	-	-	-	-	-	(11,308)		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
Package 104 Retain Poisitions - HB 4052 LD Group									
<u>Package Description</u>									
Analyst Rec. Audit									
Ending Balance	-	-	-	-	-	-	-	-	-
Appeals/Gov's Adj.Working									
Revenues	690,290	-	-	-	-	-	690,290		
Personal Services	602,224	-	-	-	-	-	602,224		
Services & Supplies	88,066	-	-	-	-	-	88,066		
Ending Balance	-	-	-	-	-	-	-	3	2.83
Difference									
Revenues	690,290	-	-	-	-	-	690,290		
Personal Services	602,224	-	-	-	-	-	602,224		
Services & Supplies	88,066	-	-	-	-	-	88,066		
Ending Balance	-	-	-	-	-	-	-	3	2.83

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Summary of Base Adjustments	(303,431)	-	-	-	-	-	(303,431)	(3)	(1.89)
2023-25 Base Budget	1,389,169	-	9,841	-	-	-	1,399,010	4	4.00
010: Non-PICS Pers Svc/Vacancy Factor	2,406	-	-	-	-	-	2,406	-	-
020: Phase In / Out Pgm & One-time Cost	(29,484)	-	-	-	-	-	(29,484)	-	-
030: Inflation & Price List Adjustments	24,987	-	412	-	-	-	25,399	-	-
2023-25 Current Service Level	1,387,078	-	10,253	-	-	-	1,397,331	4	4.00
Modified 2023-25 Current Service Level	1,387,078	-	10,253	-	-	-	1,397,331	4	4.00
Total Appeals/Gov's Adj.Working Policy Packages	678,982	-	-	-	-	-	678,982	3	2.83
2023-25 Appeals / Gov's Adj Working	2,066,060	-	10,253	-	-	-	2,076,313	7	6.83
Net change from 2021-23 Leg Approved Budget	373,460	-	412	-	-	-	373,872	-	0.94
Percent change from 2021-23 Leg Approved Budget	22.06%	0.00%	4.19%	0.00%	0.00%	0.00%	21.96%	0.00%	15.96%
Net change from 2023-25 Current Service Level	678,982	-	-	-	-	-	678,982	3	2.83
Percent change from 2023-25 Current Service Level	48.95%	0.00%	0.00%	0.00%	0.00%	0.00%	48.59%	75.00%	70.75%

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2023-25 Base Budget									
Analyst Rec. Audit									
Beginning Balance	-	-	11,620	-	-	-	11,620		
Revenues	1,389,169	-	20,000	-	-	-	1,409,169		
Personal Services	1,171,299	-	-	-	-	-	1,171,299		
Services & Supplies	217,870	-	9,841	-	-	-	227,711		
Ending Balance	-	-	21,779	-	-	-	21,779	4	4.00
Appeals/Gov's Adj.Working									
Beginning Balance	-	-	11,620	-	-	-	11,620		
Revenues	1,389,169	-	20,000	-	-	-	1,409,169		
Personal Services	1,171,299	-	-	-	-	-	1,171,299		
Services & Supplies	217,870	-	9,841	-	-	-	227,711		
Ending Balance	-	-	21,779	-	-	-	21,779	4	4.00
Difference									
Beginning Balance	-	-	-	-	-	-	-		
Revenues	-	-	-	-	-	-	-		
Personal Services	-	-	-	-	-	-	-		
Services & Supplies	-	-	-	-	-	-	-		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 010 Vacancy Factor and Non-ORPICS Personal Services

Package Description This package includes an increase for Mass Transit Tax and adjustments made to costs for the Public Employees Retirement System Pension Obligation Bond repayment.

Analyst Recommendation Recommended

Analyst Rec. Audit

Revenues	2,406	-	-	-	-	-	2,406		
Personal Services	2,406	-	-	-	-	-	2,406		
Ending Balance	-	-	-	-	-	-	-	-	-

Appeals/Gov's Adj.Working

Revenues	2,406	-	-	-	-	-	2,406		
Personal Services	2,406	-	-	-	-	-	2,406		
Ending Balance	-	-	-	-	-	-	-	-	-

Difference

Revenues	-	-	-	-	-	-	-	-	-
Personal Services	-	-	-	-	-	-	-	-	-
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 022 Phase-out Pgm & One-time Costs

Package Description This package is phasing-out \$29,484 General Fund in Services and Supplies associated with the one-time funding in House Bill 4052 from the 2022 Ssession.

Analyst Recommendation Recommended

Analyst Rec. Audit

Revenues	(29,484)	-	-	-	-	-	(29,484)		
Services & Supplies	(29,484)	-	-	-	-	-	(29,484)		
Ending Balance	-	-	-	-	-	-	-	-	-

Appeals/Gov's Adj.Working

Revenues	(29,484)	-	-	-	-	-	(29,484)		
Services & Supplies	(29,484)	-	-	-	-	-	(29,484)		
Ending Balance	-	-	-	-	-	-	-	-	-

Difference

Revenues	-	-	-	-	-	-	-	-	-
Services & Supplies	-	-	-	-	-	-	-	-	-
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 031 Standard Inflation

Package Description This package increases Services and Supplies by the standard 4.2 percent and professional services costs by the standard 8.8 percent inflation rates. The package also adjusts costs for changes in State Government Service Charges.

Analyst Recommendation Recommended

Analyst Rec. Audit

Revenues	24,987	-	-	-	-	-	24,987		
Services & Supplies	24,987	-	412	-	-	-	25,399		
Ending Balance	-	-	(412)	-	-	-	(412)	-	-

Appeals/Gov's Adj.Working

Revenues	24,987	-	-	-	-	-	24,987		
Services & Supplies	24,987	-	412	-	-	-	25,399		
Ending Balance	-	-	(412)	-	-	-	(412)	-	-

Difference

Revenues	-	-	-	-	-	-	-		
Services & Supplies	-	-	-	-	-	-	-		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 093 Statewide Adjustment DAS Chgs

Package Description This package represents adjustments to State Government Service Charges and DAS pricelist charges for services made in the Governor's Budget.

Analyst Recommendation Recommended

Appeals/Gov's Adj.Working

Revenues	(11,308)	-	-	-	-	-	(11,308)		
Services & Supplies	(11,308)	-	-	-	-	-	(11,308)		
Ending Balance	-	-	-	-	-	-	-	-	-

Difference

Revenues	(11,308)	-	-	-	-	-	(11,308)		
Services & Supplies	(11,308)	-	-	-	-	-	(11,308)		
Ending Balance	-	-	-	-	-	-	-	-	-

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 101 New Positions - Business Group

Package Description This package adds four positions that would focus on community and seeking out donations from the commercial and non-profit communities. In time, the agency would rely less on the General Fund for business operations and rely less on DAS shared services for budget support.

Due to revenue uncertainty, this package is not recommended at this point in the budget process.

Analyst Recommendation Not Recommended

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 102 New Positions - Relations Group

Package Description This package is asking to establish a Relations Group that would include four permanent Public Affairs Specialist 1 positions (2.50 FTE) and one permanent Administrative Specialist 1 position (0.83 FTE) to manage public relations needs of the OACO and each of the four commissions. The goal would be to focus on overarching objective of equity for all Oregonians through outreach and communications across the state.

Due to revenue uncertainty, this package is not recommended at this point in the budget process.

Analyst Recommendation Not Recommended

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 103 New Positions - Policy & Research Group

Package Description This package is requesting to establish a Policy and Research group to assist in developing and managing the OACO and each of the four commissions policy and research needs. This new group would be responsible for research and policy development as it pertains to potential Legislative Concept needs, researching bills that may impact the agency and the commissions, and developing a support process that the commissions could use to assist them in accomplishing their statutory duties. This package includes establishing 12 permanent full-time positions (7.99 FTE).

Due to revenue uncertainty, this package is not recommended at this point in the budget process.

Analyst Recommendation Not Recommended

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 104 Retain Poisitions - HB 4052 LD Group

Package Description This package is requesting to make the three limited duration positions outlined in House Bill 4052 from the 2022 session permanent along with the work outline with the bill.

Post Appeal: Recommended retain the 3 limited duration positions (2.83 FTE) to continue the work related to convening the Affinity Group Task Forces under House Bill 4052 from the 2022 Session.

Analyst Recommendation Recommended As Modified

Analyst Rec. Audit

Ending Balance	-	-	-	-	-	-	-	-	-
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Appeals/Gov's Adj.Working

Revenues	690,290	-	-	-	-	-	690,290		
Personal Services	602,224	-	-	-	-	-	602,224		
Services & Supplies	88,066	-	-	-	-	-	88,066		
Ending Balance	-	-	-	-	-	-	-	3	2.83

Difference

Revenues	690,290	-	-	-	-	-	690,290		
Personal Services	602,224	-	-	-	-	-	602,224		
Services & Supplies	88,066	-	-	-	-	-	88,066		
Ending Balance	-	-	-	-	-	-	-	3	2.83

	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	Total Funds	Positions	Full-Time Equivalent (FTE)
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Package 105 Space & Supplies

Package Description This package is requesting additional General Fund to expand their existing physical lease spaced in Portland to accommodate their request for more staffing. The current space in Portland includes four cubicles within the Oregon Health authority space and does not include any meeting space for room for expansion.

Due to revenue uncertainty, this package is not recommended at this point in the budget process.

Analyst Recommendation Not Recommended