

DIGEST CONTENTS

ENERGY

Affiliated Interest

- Participation in Auction
- Transfer Pricing Policy

Alternative Form of Regulation

Automatic Adjustment Clauses

- Earnings Review
- Energy Cost Clauses
- Gas Costs Adjustment Clauses

Cogeneration

- Avoided Costs in QF Contracts
- Legally Enforceable Obligations under PURPA
- PURPA Restrictions
- Rates
- Recovery of Power Purchases
- Reformation of PURPA Contracts
- Required Purchases from QF
- Separate Customer Class

Competitive Bidding

- Policy Guidelines

Competition Restructing

- Transition Costs

Conservation

- Accounting for Conservation Programs
- Cost-Effectiveness
- Cost Recovery
- Decoupling Policy
- Decoupling Implementation
- Demand-Side Management
- Fuel Switching
- Least Cost Planning
- Performance-Based Incentives
- Program Expenses

- Weatherization Programs

Cooperatives

- Jurisdiction over Rates for Pole Attachments

Deferred Accounting

- Amortization
- Generally
- Property Taxes

Definitions

- Conservation
- Decoupling
- Decommissioning
- Direct Access
- Direct Access Eligible Customers
- Fuel Switching
- Least Cost Planning
- ORS 758.435
- Portfolio Eligible Customers
- Public Utility

Direct Access

Discrimination

- Customer Classes
- Discount Power Contracts
- Discrimination
- Special Rates

Eminent Domain

- Generally

File and Suspend Statutes

Franchise Fees & Other Charges

- Generally

Jurisdiction

- Cooperative Rates for Pole Attachments
- Sale of Electricity for Resale
- Sale of Steam for Resale
- Service Termination by PUD

Merger and Sale

- Burden of Proof
- Effect of Approval on Exchange Credits
- Procedure/General Considerations
- Public Interest
- Sale of Assets-Transfer of Territory
- Standard of Review of Merger
- Standard of Review of Sale

Nuclear Energy

- Decommissioning
- Funding

Operating Expenses

- Abandoned Plant
- Advertising
- Charitable Contributions
- Customer Service
- Dues
- Gas Purchaser
- Insurance
- Membership and Dues
- Operation and Maintenance
- Power Costs
- Salaries and Wages
- Taxes

Pilot Program – Direct Access Portfolio

- Generally

Portfolio

Power Costs

Prudence Review

Rate Base

- Exclusion of Imprudently Incurred Expenses
- Prudency of Decisions

- Test Year
- Used or Useful
- Value of Property

Rate Cases by Energy Utility

Rates

- Anti-bypass Rate Discounts
- Gas Rate Design
- Gas Transportation
- Interim Rates
- Rate Design
 - Account Service Charge
 - Inclusion of Externalities
 - Inverted Rate Design
 - Marginal Costs
 - Power Factor Requirements
 - Rate Classification Criteria
 - Rate Spread
 - Rate to Increase Consumption
 - Residential Discounting
 - Special Service Contracts
- Long-run Incremental Cost Study
- Reasonableness
- Required by Hydro License

Renewable Energy

- Policy Guidelines

Restructuring Policies

- Generally
- Stranded Investment

Retroactive Ratemaking

- Earnings Review in Automatic Adjustment Clause

Return

- Basis for Computation
- Earnings Test-Selecting Point in Range
 - Guarantee of Return
- Rate of Return and Capital Structure
- Reasonableness of Return
- Tax Effects on Required Rate of Return

Revenues

- Gain from Sale of Plant
- Late Payment Fees
- Special Sales
- Weather Normalization

Safety Compliance

- Electric
- Gas
- Tree Trimming

Sale of Assets

- Generally
- Generating Facilities

Service

- Load Curtailment/Long-Term Shortage
- Safety Violations
- Special Contracts
- Terms and Conditions
- Underbilling

Territory Allocation

Transfer by Agreement

ENERGY
(Electricity and Natural Gas)

Affiliated Interest

- General:
 - PacifiCorp – approval of new net power costs & accounting order*, UE 134/UM1047, Order No. 02-543
- Participation in Auction: *PGE Customer Choice Plan*, UE 102, Order No. 99-765
- Transfer Pricing Policy: *Northwest Natural Gas Co*, UI 149, Order No. 96-100

Alternative Form of Regulation

- *PacifiCorp*, UE 94, Order No. 97-371

Automatic Adjustment Clauses

- Earnings Review:
 - PGE’s Application for a Hydro Generation Power Cost Adjustment Mechanism*, UE 165, and *Application for Deferral of Costs and Benefits Due to Hydro Generation Variance*, UM 1187, Order No. 05-1261
 - Purchased Gas Adjustments Rulemaking*, AR 357, Order No. 99-284
 - Purchased Gas Adjustments*, UM 903, Order No. 99-272
- Energy Cost Clauses:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward*, UE 180/UE 181/UE 184, Order No. 07-015
 - PGE’s Application for a Hydro Generation Power Cost Adjustment Mechanism*, UE 165, and *Application for Deferral of Costs and Benefits Due to Hydro Generation Variance*, UM 1187, Order No. 05-1261
 - PGE (general rate increase)*, UE 47, Order No. 87-1017
- Gas Costs Adjustment Clauses:
 - Purchased Gas Adjustments*, UM 903, Order No. 99-272
 - Investigation (purchases by local distribution companies)*, UG 73, Order No. 89-1046

Bonneville Power – Residential Exchange

- Reduction of Risk Discount – *PacifiCorp: Investigation Regarding Subscription Power*, UM 926, Order No. 04-291.
-

Cogeneration

- Avoided Costs in QF Contracts: *CP National Co. (general rate increase)*, UE 54 et al., Order Nos. 87-759 and 87-860; *PGE v. OEC*, UC 315, Order No. 98-055
- Legally Enforceable Obligations under PURPA: *PGE v. OEC*, UC 315, Order No. 98-055.
- PURPA Restrictions: *Snow Mtn Pine Co. v. CP Natl*, UM 11, Order No. 88-1419, *see also*, *Water Power Co. v. PacifiCorp*, 99 Or. App. 125 (1989)
- Rates: *CP National Co. (general rate increase)*, UE 54 et al., Order Nos. 87-759 and 87-860

- Recovery of Power Purchases: *CP National Co. (general rate increase)*, UE 54 et al, Order Nos. 87-759 and 87-860
- Reformation of PURPA Contracts: *PGE v. OEC*, UC 315, Order No. 98-055
- Required Purchases from QF: *PEP v. PGE*, UC 236, Order No. 94-1118
- Separate Customer Class: *Investigation (gas transportation rates)*, UG 23, Order No. 87-803

Competitive Bidding

- Policy Guidelines: *Investigation (competitive bidding)*, UM 316, Order No. 91-1383

Competition Restructuring

- Transition Costs: *Investigation (Stranded costs)*, UM 834, Order No. 98-353

Conservation

- Accounting for Conservation Programs: *PP&L (deferred accounting)*, UM 171 et al., Order No. 89-1700
- Cost-Effectiveness:
 - Investigation (conservation)*, UM 551, Order No. 94-590
 - Rulemaking to implement SB 544*, AR 280, Order No. 94-075
- Cost Recovery:
 - PacifiCorp Cost Recovery and Incentive Mechanisms*, UM 768, Order No. 97-381
 - PacifiCorp for Approval of Cost Recovery and Incentive Mechanisms for Acquisition of DS Resources*, UM 564, Order No. 95-800
- Decoupling Policy: *Investigation (conservation incentives)*, UM 409, Order No. 92-1673
- Decoupling Implementation:
 - NW Natural*, UG 143, Order No. 02-634
 - PGE*, UE 126, Order No. 02-633
 - PacifiCorp (general rate increase)*, UE 94, Order No. 96-175
 - PGE (general rate increase -- Trojan)*, UE 88, Order No. 95-322 at 13
- Demand-Side Management:
 - Generally: *Investigation (conservation incentives)*, UM 409, Order No. 92-1673
 - Bidding Procedures: *Investigation (competitive bidding)*, UM 316, Order No. 91-1383
- Fuel Switching: *Rulemaking to Implement SB 544*, AR 280, Order No. 94-075
- Least Cost Planning:
 - Build v. Buy: *Investigation (1992 Energy Policy Act)*, UM 573, Order Nos. 93-1491 and 94-1611
 - Cost Effectiveness Calculations: *Investigation*, UM 551, Order No. 94-590
 - Generic Procedures/Policies: *Investigation (least cost planning)*, UM 180, Order No. 89-507
 - Renewable Resource Development: *Investigation*, UM 550, Order No. 94-727
 - Effect on Future Ratemaking: *NNG*, LC 3, Order No. 91-822
 - External Costs: *Investigation*, UM 424, Order No. 93-695
 - Plans Acknowledged:
 - LC 21 *Portland General Electric*, Order No. 99-436
 - LC 22 *PacifiCorp*, Order No. 99-279
 - LC 20 *Cascade Natural Gas*, Order No. 98-104

LC 18 *WPNG*, Order No. 97-422
LC 16 *PP&L*, Order No. 97-075
LC 17 *Northwest Natural Gas*, Order No. 96-219
LC 14. *Idaho Power Co.*, Order No. 95-1387
LC 13: *PP&L*, Order No. 95-784
LC 11: *Cascade Natural Gas*, Order No. 94-1569
LC 10: *Northwest Natural Gas*, Order No. 94-632
LC 12: *PP&L*, Order No. 94-206
LC 9: *Idaho Power*, Order No. 93-1343
LC 8: *WPNG*, Order No. 93-1093
LC 7: *PGE*, Order No. 93-804
LC 6: *PP&L*, Order No. 93-206
LC 4: *Idaho Power*, Order No. 92-302
LC 5: *Cascade Natural Gas*, Order No. 91-1771
LC 2: *PGE*, Order No. 91-1552
LC 3: *Northwest Natural Gas*, Order No. 91-822

Plans Acknowledged:

LC 1: *PP&L*, Order No. 90-1658

Plans Not Acknowledged:

LC 19 *Idaho Power Company*, Order No. 98-254

- Performance-based Incentives:
Generally: *Investigation (conservation incentives)*, UM 409, Order No. 92-1673
PGE's SAVE Program: *PGE (general rate increase)*, UE 79, Order No. 91-98
- Program Expenses: *PP&L (deferred accounting)*, UM 171, Order No. 89-1700
- Weatherization Programs: *PP&L (super good cents tariffs)*, UE 83, Order No. 92-1604

Cooperatives

NW Natural Gas Company, Declaratory Ruling, DR 23, Order No. 01-719

- Jurisdiction over Rates for Pole Attachments: *Falcon Cable v. Lane Electric Cooperative*, UC 329, Order No. 97-438

Deferred Accounting

- Amortization:
PacifiCorp, UE 121/UE 127, Order No. 02-853
- Generally:
ICNU & CUB v. PacifiCorp dba Pacific Power & Light, UCB 5, Order No. 03-534
Utility Reform Project v. PGE, UCB 13, Order No. 03-401
PacifiCorp, UM 995/UE 121/UC 578, Order No. 02-469
Applications, UM 148 to 153, Order No. 88-011
Complaint of Utility Reform Project vs. PUC, UCB 13, Order No. 03-401
- Property Taxes: *Measure 5 Property Tax Recalculation*, UM 374, Order No. 94-1687

Definitions

- Conservation: *Rulemaking to Implement SB 544*, AR 280, Order No. 94-075
- Decoupling: *NW Natural*, UG 143, Order No. 02-634

PGE, UE 126, Order No. 02-633

PGE (general rate increase - Trojan), UE 88, Order No. 95-322 at 13

- Decommissioning: *PGE (general rate increase - Trojan), UE 88, Order No. 95-322 at 55*
- Direct Access:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - PGE Customer Choice Plan, UE 102, Order No. 99-033*
- Direct Access Eligible Customers:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - PGE Customer Choice Plan, UE 102, Order No. 99-378*
- Fuel Switching: *Rulemaking to Implement SB 544, AR 280, Order No. 94-075*
- Least Cost Planning:
 - PGE OAR 860-038-0080 Resource Policies, LC 33, Order No. 04-375*
 - Investigation, UM 180, Order No. 89-507 at 2*
- ORS 758.435:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - Central Lincoln Peoples' Utility District, UA 58/UA 60, Order No. 98-546*
- Portfolio Eligible Customers:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - PGE Customer Choice Plan, UE 102, Order No. 99-378*
- Public Utility: *Hermiston Generating Co., DR 12, Order No. 94-1570*
- Rate Shock: *PGE, UE 115, Order No. 01-998*

Discrimination

- Customer Classes:
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236*
 - PacifiCorp (PGE Pilot Program), DR 20, Order No. 97-408*
 - Investigation (gas transport rates), UG 23, Order No. 87-803*
- Discount Power Contracts:
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236*
 - PP&L (general rate case), UE 76, Order No. 92-1128*
 - PP&L (paper and pulp tariffs), UE 72, Order No. 88-898;*
 - PacifiCorp (PGE Pilot Program), DR 20, Order No. 97-408*
 - NNG (Chase Gardens), DR 11, Order No. 93-1273, upheld, 131 Or App 602 (1994)*
 - Special Rates:
 - PacifiCorp (PGE Pilot Program), DR 20, Order No. 97-408*
 - PGE (general rate case), UE 47, Order No. 87-1017.*
- Discrimination
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236*
- Special Rates
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236*

Eminent Domain

- Generally: *Emerald PUD v. PacifiCorp*, 100 Or. App. 79 (1990), *recon.*, 101 Or. App. 48 (1990)

File and Suspend Statutes

- Generally: *ICNU & CUB v. PacifiCorp dba Pacific Power & Light*, UCB 5, Order No. 03-534

Franchise Fees and Other Charges

- Generally: *Rulemaking*, AR 329, Order No. 98-125

Jurisdiction

- Cooperatives' Rates for Pole Attachments: *Falcon Cable v. Lane Electric Cooperative*, UC 329, Order No. 97-438
- Sale of Electricity for Resale: *Hermiston Generating Co.*, DR 12, Order No. 94-1570
- Sale of Steam for Resale: *Hermiston Generating Co.*, DR 12, Order No. 94-1570
- Service Termination by PUD: *Engman v. Central Lincoln PUD*, UC 209, Order No. 91-1766

Merger and Sale

- Burden of Proof:
 - Portland General Electric Sale of Colstrip*, Order No. 00-111
 - PacifiCorp and Utah Power (merger)*, UF 4000, Order No. 88-767 at 9`
- Effect of Approval on exchange credits:
 - MidAmerican Energy Holdings Company(Application to Acquire PacifiCorp)*, UM 1209, Order No. 06-082
 - PacifiCorp and Utah Power (merger)*, UF 4000, Order No. 88-767
- Procedure/General Considerations:
 - MidAmerican Energy Holdings Company(Application to Acquire PacifiCorp)*, UM 1209, Order No. 06-082
 - PGE's Stock Issuance*, UF 4218/*Enron Stock Distribution*, UM 1206, Order No. 05-1250
 - Sierra Pacific Resources/Portland General Electric (merger)*, UM 967, Order No. 00-702
 - ScottishPower/PacifiCorp (merger)*, UM 918, Order No. 99-616
 - PacifiCorp and Utah Power (merger)*, UF 4000, Order No. 88-767
- Public Interest:
 - MidAmerican Energy Holdings Company(Application to Acquire PacifiCorp)*, UM 1209, Order No. 06-082
 - PGE's Stock Issuance*, UF 4218/*Enron Stock Distribution*, UM 1206, Order No. 05-1250
 - Portland General Electric Sale of Colstrip*, Order No. 00-111
 - Sierra Pacific Resources/Portland General Electric (merger)*, UM 967, Order No. 00-702
 - ScottishPower/PacifiCorp (merger)*, UM 918, Order No. 99-616
 - Washington Water Power, Sierra Pacific*, UM 696, Order No. 95-635
 - CP National/Washington Water Power*, UA 39, Order No. 91-671
- Sale of Assets-Transfer of Territory:
 - Portland General Electric Sale of Colstrip*, Order No. 00-111

Sierra Pacific Resources/Portland General Electric (merger), UM 967, Order No. 00-702

CP National/Oregon Trail Electric Co-Op, UP 43, Order No. 88-1362

- Standard of Review of Sale:

MidAmerican Energy Holdings Company(Application to Acquire PacifiCorp), UM 1209, Order No. 06-082

PGE's Stock Issuance, UF 4218/Enron Stock Distribution, UM 1206, Order No. 05-1250

In the Matter of a Legal Standard for Approval of Mergers, UM 1001, Order No. 01-778

Sierra Pacific Resources/Portland General Electric (merger), UM 967, Order No. 00-702

ScottishPower/PacifiCorp (merger), UM 918, Order No. 99-616

Washington Water Power, Sierra Pacific, UM 696, Order No. 95-635

Pacificorp and Utah Power (merger), UF 4000, Order No. 88-767 at 8

Standard of Review of Merger:

MidAmerican Energy Holdings Company(Application to Acquire PacifiCorp), UM 1209, Order No. 06-082

Portland General Electric Sale of Colstrip, Order No. 00-11

Nuclear Energy

- Decommissioning:

PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015

PGE (general rate case - Trojan), UE 88, Order No. 95-322 at 55

- Funding:

PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015

PGE (general rate case - Trojan), UE 88, Order No. 95-322 at 57;

PGE (general rate increase), UE 79, Order No. 91-186 at 20

Operating Expenses

- Abandoned Plant: *PGE (general rate increase)*, UE 47, Order No. 87-1017

- Advertising:

Generally:

NNG (general rate increase), UG 132, Order No. 99-697

PGE (general rate increase), UE 79, Order No. 91-186 at 17

NNG (general rate increase), UG 81/84, Order Nos. 89-1372 and 90-155

Marketing of Non-utility Product: *PP&L (general rate increase)*, UE 76, Order No. 92-1128 at 10

Promotional: *PGE (general rate case - Trojan)*, UE 88, Order No.95-322 at 11

- Charitable Contributions: *PGE (general rate increase)*, UE 79, Order No. 91-186 at 15

- Customer Service:

NNG (general rate increase), UG 132, Order No. 99-697

- PGE (general rate increase)*, UE 79, Order No. 91-186 at 14
- Dues: *NNG (general rate increase)*, UG 81/84, Order Nos. 89-1372 & 90-155
- Gas Purchaser:
 - NW Natural Gas, Application for a General Rate Revision*, UG 152, Order No. 03-236
 - Investigation*, UG 73, Order No. 89-1046
- Insurance:
 - Medical - *NW Natural Gas, Application for a General Rate Revision*, UG 152, Order No. 03-507
 - NNG (general rate increase)*, UG 81/84, Order Nos. 89-1372 and 90-155
- Membership and Dues: *PGE (general rate increase)*, UE 79, Order No. 91-186 at 16
- Operation and Maintenance:
 - NW Natural Gas, Application for a General Rate Revision*, UG 152, Order No. 03-507
 - NW Natural Gas, Application for a General Rate Revision*, UG 152, Order No. 03-236
 - PGE (general rate increase)*, UE 79, Order No. 91-186 at 12
 - Repair and Replacement of Poles: *PP&L (general rate case)*, UE 76, Order No. 92-1128 at 23
- Power Costs:
 - PGE's Application for a Hydro Generation Power Cost Adjustment Mechanism*, UE 165, and *Application for Deferral of Costs and Benefits Due to Hydro Generation Variance*, UM 1187, Order No. 05-1261
 - PacifiCorp*, UE 116, Order No. 01-846
 - PacifiCorp*, UE 116, Order No. 01-787
 - Estimating short-term load growth: *PP&L (general rate increase)*, UE 76, Order No. 92-1128 at 14
 - Variable Power Costs:
 - PGE*, UE 82, Order No. 93-257 at 9
 - PGE (general rate increase)*, UE 79, Order No. 91-186 at 10
 - PGE (RVM adjustment)*, UE 139, Order No. 02-772
- Salaries and Wages:
 - PacifiCorp*, UE 116, Order No. 01-846
 - PacifiCorp*, UE 116, Order No. 01-787
 - NNG (general rate increase)*, UG 132, Order No. 99-697
 - Methods to Estimate: *PGE (general rate case - Trojan)*, UE 88, Order No. 95-322 at 9
 - Retirement Medical Expense: *PGE (general rate increase)*, UE 79, Order No. 91-186 at 18
- Taxes:
 - Adopt permanent rules to implement SB 408 re: utility taxes*, AR 499, Order No. 06-400
 - PGE (general rate increase)*, UE 79, Order No. 91-186 at 23

Pilot Program-Direct Access Portfolio:

- Generally:
 - SB 1149: *Rulemaking to Implement SB 1149*, AR 380, Order No. 01-072
 - PGE Customer Choice Plan*, UE 102, Order No. 99-033
 - PacifiCorp Experimental Customer Choice*, UE 105, Order No. 98-157
 - PGE Pilot Program*, UE 101, Order No. 97-451
 - PacifiCorp (PGE Pilot Program)*, DR 20, Order No. 97-408

Portfolio

SB 1149: *Rulemaking to Implement SB 1149*, AR 380, Order No. 01-072

Power Costs

PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015

PacifiCorp, UM 995/UE 121/UC 578, Order No. 02-469

Prudence Review

PacifiCorp, UM 995/UE 121/UC 578, Order No. 02-469

Rate Base

- Exclusion of Imprudently Incurred Expenses:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward*, UE 180/UE 181/UE 184, Order No. 07-015
 - NNG (general rate increase)*, UG 132, Order No. 99-697
 - PGE (general rate increase - Trojan)*, UE 88, Order No. 95-322
 - Investigation (least cost planning)*, UM 180, Order No. 89-507
- Prudence of Decisions:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward*, UE 180/UE 181/UE 184, Order No. 07-015
 - NNG (general rate increase)*, UG 132, Order No. 99-697
 - NNG*, UM 125, Order No. 87-1044
 - PGE (general rate increase)*, UE 47, Order No. 87-1017
 - PGE (RVM Adjustment)* UE 139, Order No. 02-772
- Test Year:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward*, UE 180/UE 181/UE 184, Order No. 07-015
 - PacifiCorp (general rate increase)*, UE 111, Order No. 00-091
- Used or Useful - ORS 757.355:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward*, UE 180/UE 181/UE 184, Order No. 07-015
 - NNG (general rate increase)*, UG 132, Order No. 99-697
 - Cash Working Capital: *PP&L (general rate increase)*, UE 76, Order No. 92-1128 at 13
 - Determination Period: *PGE (general rate increase)*, UE 47, Order No. 87-1017
 - Plant prematurely retired: *PGE (least cost plan)*, DR 10, Order No. 93-1117
 - Plant Temporary Closure:

PGE (general rate increase), UE 82, Order No. 93-257 at 7
PGE (general rate case), UE 47, Order No. 87-1017

- Value of Property: *PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015*

Gain on Sale of Property:

NNG (general rate increase), UG 132, Order No. 99-697
PP&L (general rate increase), UE 76, Order No. 92-1128 at 12
PGE (general rate increase), UE 79, Order No. 91-186 at 16

Rate Cases by Energy Utility

CP National:

UE 54 et al, Order Nos. 87-759 and 87-860

Northwest Natural Gas:

UG 132, Order No. 99-697
UG 87, Order No. 90-1323
UG 81/84, Order Nos. 89-1372 & 90-155
UG 55, Order No. 87-721

PP&L/Pacificorp:

UE 116, Order No. 01-846
UE 116, Order No. 01-787
UE 111, Order No. 00-580
UE 94, Order No. 97-371
UE 76, Order No. 92-1128
UE 70, Order No. 88-114
UE 58, Order No. 87-512

PGE:

UE 180/UE 181/UE184, Order No. 07-015
UE 115, Order No. 01-777
UE 93, Order No. 96-053 (*Coyote Springs*)
UE 88, Order No. 95-322 (*Trojan*)
UE 79, Order No. 91-186
UE 69 et al, Order No. 87-1357
UE 47, Order No. 87-1017 *see also* Order Nos. 90-1657 and 91-1123

Rates

- Anti-bypass Rate Discounts: *PP&L (paper and pulp tariffs), UE 72, Order No. 88-898*
Northwest Natural Gas, Declaratory Ruling, DR 23, Order No. 01-719
- Gas Rate Design:
NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236
Northwest Industrial Gas Users v. NNG, UG 87, Order No. 90-1323
Investigation (natural gas transportation), UG 23, Order No. 89-406
- Gas Transportation:
NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-507

NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236
Northwest Natural Gas Co., UG 87, Order Nos. 90-1323 & 91-169
CP National Corp., UG 85, Order No. 90-1322
Cascade Natural Gas, UG 88, Order No. 90-200

- Interim Rates: *PGE (general rate increase), UE 47, Order No. 87-1017*

- Rate Design:
 - Account Service Charge: *PP&L (general rate increase), UE 70, Order No. 88-114 at 13*
 - Inclusion of Externalities:
 - PGE's Application for a Hydro Generation Power Cost Adjustment Mechanism, UE 165, and Application for Deferral of Costs and Benefits Due to Hydro Generation Variance, UM 1187, Order No. 05-1261*
 - PGE (general rate increase - Trojan), UE 88, Order No. 95-322 at 21*
 - Development (external environmental costs), UM 424, Order No. 93-695*
 - Inverted Rate Design:
 - PacifiCorp, UE 116, Order No. 01-846*
 - PacifiCorp, UE 116, Order No. 01-787*
 - PGE UE 88, Order No. 95-322 at 21*
 - CP National Co. (general rate increase), UE 54 et al, Order No. 87-759*
 - Marginal Costs: *Investigation (Estimating marginal costs for electric utilities), UM 827, Order No. 98-374*
 - Power Factor Requirements: *PGE (general rate increase - Trojan), UE 88, Order No. 95-322 at 22*
 - Rate Classification Criteria:
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236*
 - Investigation (natural gas transportation), UG 23, Order No. 87-402*
 - Rate Spread:
 - PGE's Application for a Hydro Generation Power Cost Adjustment Mechanism, UE 165, and Application for Deferral of Costs and Benefits Due to Hydro Generation Variance, UM 1187, Order No. 05-1261*
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-507*
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-236*
 - PacifiCorp, UE 116, Order No. 01-846*
 - PacifiCorp, UE 116, Order No. 01-787*
 - NNG (general rate increase), UG 132, Order No. 99-697*
 - Investigation (Estimating marginal costs for electric utilities), UM 827, Order No. 98-374*
 - Northwest Natural Gas (rate increase), UG 132, Order No. 00-040*
 - Rate to Increase Consumption: *PP&L (general rate increase), UE 70, Order No. 88-114*
 - Residential Discounting: *PP&L (general rate increase), UE 76, Order No. 92-1128*
 - Special Service Contracts:
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-507*

NNG, UG 71 & 75, Order No. 89-1358
Wah Chang vs. PacifiCorp, UM 1002 Order No. 01-185

- Long-run Incremental Cost Study:
 - Northwest Natural Gas (motion to clarify, denied, general rate increase), UG 132, Order No. 00-040*
 - NNG (general rate increase), UG 132, Order No. 99-697*
 - Investigation (Estimating marginal costs for electric utilities), UM 827, Order No. 98-374*
 - PGE (general rate increase - Trojan), UE 88, Order No. 95-322 at 18*
 - PGE (general rate increase), UE 79, Order No. 91-186 at 25*
 - Northwest Industrial Gas Users v. NNG, UG 87, order No. 90-1323 at 7*
 - PP&L (general rate increase), UE 70, Order No. 88-114 at 5*
 - CP National Co. (general rate increase), UE 54 et al, Order No. 87-759*
- Reasonableness:
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-507*
 - PGE (Coyote Springs), UE 93, Order No. 96-053*
 - PGE (general rate increase), UE 47, Order No. 89-687 (recon. of Order No. 87-1017)*
- Required by Hydro License:
 - Pacific Power & Light Klamath Basin (PacifiCorp), UE 171, Order No. 05-726*

Renewable Energy

- Policy Guidelines: *Investigation, UM 550, Order No. 94-727*

Restructuring Policies

- General:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - Portland General Electric Customer Choice Plan, UE 102, Order No. 99-033*
- Stranded Investment:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - ScottishPower/PacifiCorp Merger, UM 918, Order No. 99-616*

Retroactive Ratemaking

- General:
 - Complaint of Utility Reform Project vs. PUC, UCB 13, Order No. 03-401*
- Earnings Review in Automatic Adjustment Clause:
 - PGE's Application for a Hydro Generation Power Cost Adjustment Mechanism, UE 165, and Application for Deferral of Costs and Benefits Due to Hydro Generation Variance, UM 1187, Order No. 05-1261*
 - Purchased Gas Adjustments, UM 903, Order No. 99-272*

Return

- Basis for Computation:

PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015

NNG (general rate increase), UG 132, Order No. 99-697

CP National Co. (general rate increase), UE 54 et al, Order No. 87-759

- Earnings Test-Selecting Point in Range:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015*
 - PGE (general rate increase), UE 82, Order No. 93-257*
- Guarantee of Return: *NNG (cost recovery re: underground gas storage), UM 125, Order No. 87-1044*
- Rate of Return and Capital Structure:
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015*
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-507*
 - PGE, UE 115, Order No. 01-777*
 - PacifiCorp, UE 116, Order No. 01-846*
 - PacifiCorp, UE 116, Order No. 01-787*
 - NNG (general rate increase), UG 132, Order No. 99-697*
 - PGE (general rate increase), UE 79, Order No. 91-186 at 6*
- Reasonableness of Return
 - PGE, Request for a General Rate Revision, Annual Adjustments to Schedule 125 and General Rate Revision relating to Port Westward, UE 180/UE 181/UE 184, Order No. 07-015*
 - NNG (general rate increase), UG 132, Order No. 99-697*
 - PP&L (general rate increase)(Jurisdictional comparison), UE 76, Order No. 92-1128 at 20*
- Tax Effects on Required Rate of Return: *PGE (general rate increase), UE 79, Order No. 91-186 at 24*

Revenues

- Gain from Sale of Plant:
 - SB 1149: Rulemaking to Implement SB 1149, AR 380, Order No. 01-072*
 - PGE (general rate increase), UE 47, Order No. 87-1017.*
- Late Payment Fees: *PP&L (general rate increase), UE 76, Order No. 92-1128 at 5*
- Special Sales: *PP&L (general rate increase), UE 76, Order No. 92-1128 at 15*
- Weather Normalization:
 - NW Natural Gas, Application for a General Rate Revision, UG 152, Order No. 03-507*
 - NNG (general rate increase), UG 81/84, Order Nos. 89-1372 and 90-155*

Safety Compliance

- Electric:
- Gas:

Safety Violations:

Cascade Natural Gas Co, UM 662, Order No. 94-667

Washington Water Power, UM 701, Order No. 94-136

Tree Trimming: *PacifiCorp*, UM 788, Order No. 96-074

Sale of Assets

- Generally:

Portland General Electric Sale of Colstrip, Order No. 00-111

PacifiCorp, UP 168, Order No. 00-112

PGE Customer Choice Plan, UE 102, Order No. 99-765

- Generating Facilities:

SB 1149: *Rulemaking to Implement SB 1149*, AR 380, Order No. 01-072

Portland General Electric Sale of Its Share of Centralia to Avista/PGE Sale of Its Share of Centralia to TECWA, UP 165/UP 170, Order No. 99-730

Service

- Load Curtailment/Long-term shortage: *Investigation (electric load curtailment plan)*, UM 500, Order No. 93-084
- Safety Violations:
 - Western Oregon Electric Co.*, UM 588, Order No. 93-807
 - Emerald Heights Housing*, UM 511, Order No. 92-1273
- Special Contracts:
 - Wah Chang v. PacifiCorp*, UM 1002, Order No. 01-873
- Terms and Conditions: *Northwest Industrial Gas Users v. NNG*, UG 87, Order No. 90-1323 at 14
- Underbilling: *May v. PGE*, UC 196, Order Nos. 92-1168 and 92-1719

Territory Allocation

Northwest Natural Gas, Declaratory Ruling & allocation agreement, DR 30 & UA 93, Order No. 02-678

Northwest Natural Gas, Declaratory Ruling, DR 23, Order No. 01-719

Portland General Electric Sale of Colstrip, Order No. 00-111

Northwest Natural Gas, DR 23, Order No. 00-306

Northwest Natural (Issue outside general statutory definition), UA 76, Order No. 00-274

Central Lincoln Peoples' Utility District, UA 81, Order No. 00-212

PGE (Declaratory Ruling Re: CRPUD), DR 22, Order No. 99-748

Central Lincoln Peoples' Utility District, UA 58/UA 60, Order No. 98-546; UA 77, Order No. 00-071

Northwest Natural Gas, UA 93, Order No. 03-314

PGE/Canby Utility Board (Amendment to allocation agreement), UA 59, Order No. 98-356

PGE Umatilla Electric Cooperative, UA 57, Order No. 98-051

Pacificorp (PP&L), UA 37, Order Nos. 92-557 and 92-1135

PGE (approval of contract amendment with Columbia People's Utility), UA 40, Order No. 91-1395

Transfer by Agreement: *City of Drain*, UA 90, Order No. 02-037