

Tax Practitioner Liaison Meeting
Oregon Department of Revenue
955 Center St, Salem – Fishbowl Meeting Room
Friday, December 2, 2011
9 a.m. – 11 a.m.

AGENDA

9:00 – 9:05	Welcome and Introductions	All
9:05 – 10:00	“Synergy” (see below)	All
10:00 – 10:10	Break	All
10:10 – 10:30	Phase II of HB 3082 – Licensee Project	Eric D. Smith
10:30 – 10:38	Suspense Update	Deb Barnes
10:38 - 10:48	IRS Update	Brian Wozniak
10:48 – 10:55	Board of Tax Practitioners	Ron Wagner
10:55 – 11:00	Discussion of Topics for Next Meeting	All

Facilitator: Tami Idsinga, Policy & Systems
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“Synergy” will be a panel style discussion between tax practitioners and Department of Revenue tax auditors and revenue agents (collectors). The purpose will be to share information and gain understanding of each other’s unique perspective. This session will focus on understanding DOR processes. Please come prepared with your questions as well as your solution-oriented ideas and suggestions. Remember to be respectful of the panel members as well as other practitioners as this is meant to be a constructive exercise. Keep your questions and comments brief to allow time for others.

Please remember to:

- Allow and encourage others to contribute.
- Appreciate the other person’s point of view.
- Focus on the process, issue, or behavior, not on the person.
- Maintain self-confidence and self-esteem of others.
- Take initiative to improve processes and partnerships.

Metered parking is available on the street. Disabled parking is available under the Revenue building, access from Center St.