

Accountancy **News**

January 2007

Governor Appoints Two Members to the Board of Accountancy

Eric Lind was appointed by Governor Kulongoski as a Public Member for the Board of Accountancy. Mr. Lind is Vice President and Business Development Officer for the Government Loan Division of Umpqua Bank in Eugene Oregon. The Board expresses its appreciation to Mr. Lind for his interest in serving on the Board of Accountancy

Thank you to Anastasia Meisner for serving as the Public Member from September 1, 2003 through December 31, 2006. The Board commends Ms. Meisner for her dedicated service to the people of Oregon, and for her personal contribution to the Oregon Board of Accountancy.

James Gaffney, CPA, Moss Adams LLC, was appointed to serve a third term on the Board. Mr. Gaffney served as Board Chair during 2006.

Board Committees

Complaints Committee

Code of Professional Conduct Committee

Continuing Professional Education Committee

Peer Review Oversight Committee

Qualifications Committee

In 2006 the following individuals were appointed to serve on the various standing committees of the Board of Accountancy. The Board appreciates the dedication and time it takes to volunteer on such committees. If you are interested in serving on a committee, contact the Board office.

Harold Ashford, CPA
Bradley Bingenheimer, CPA
Jessie Bridgham, CPA
Gerald Burns, CPA
Scott Daniels, CPA

Fred Erickson, CPA
Donald New, PA
Joshua Purington, CPA
Ron Rawls, CPA
Allison Rosario, CPA

2007 Administrative Rules, effective January 1, 2007, are available on the Board website: <http://egov.oregon.gov/BOA/adminrules.shtml>

If you would like to view the revisions, you may visit: http://egov.oregon.gov/BOA/KeepingCurrent.shtml#Proposed_Rule_Changes

2007 Legislative Session

The Legislature has convened for the 2007 Session. The Board has three Legislative Bills to be heard this session.

House Bill 2078 relates to the appointment of a public member to fill the public accountant (PA) position on the Board if no public accountant is available to serve in the position.

House Bill 2079 clarifies provisions regarding experience requirements to take the CPA exam for licensure as a public accountant (PA), substantial equivalency standards, standards for Chartered Accountants to be eligible for reciprocity and removes outdated provisions relating to transfer of credit for the CPA exam.

Senate Bill 182 authorizes the Board of Accountancy to allow extensions of time for business organizations to comply with ownership requirements in certain circumstances.

BOARD ELECTS OFFICERS FOR 2007

Lynn Klimowicz, CPA - Board Chair

Kent Bailey, CPA - Vice-Chair

Jens Andersen, CPA - Treasurer

SPAM!!

The Board office receives emails on a daily basis that appear to be spam. The office policy is to delete all email that is not clearly business related. Please be sure to provide a subject line that can be identified as Board business. Some subject lines to avoid:

Hello or Hi

Follow-up

Per our Phone Call

Question

Getting Back to You

When the Board sends email to licensees, applicants and candidates, we will include a subject that identifies the Board purpose for communicating with you.

Individual licenses are issued on the first working day of every month. Firm registrations are issued when the file is complete. Application files can be processed more efficiently if the application is complete and all additional information is provided to the Board promptly.

2007 Board Meeting Schedule
February 5 – Phone Conference
May 20-21 – Eugene Hilton & Conference Center
August 6 – Salem
October 7-8 – To Be Determined
December 10 – Salem

Meetings of the Board are open to the public.
 Unless otherwise noted, meetings begin at 9:00 a.m.

New CPA Licenses Issued between December 1, 2006 – January 1, 2007
Congratulations!

Aguon, Terryl	Gedde, Catherine	Mattis, Michelle	Smith, Anthony
Allman, Pamela	Haley, Jennifer	Meier, Terry	Solyonov, Peter
Alyateem, Jiryis	Hanson, Mark	Morgan, Gregory	Stockton, Jan
Beitel, Amanda	Helmholz Jr., Robert	Munson, Dawna	Stoney, Michael
Bekas, Dean	Hesselgesser, Robert	Niles, Daniel	Wadley, Robert
Bennett, Chad	Holmes, Joseph	Pannell, Jeffrey	Watson, Luke
Brown, Melinda	Iles-Brunk, Sheryl	Pierce, Earl	Wheeler, Robert
Cheney, Stephanie	Kemper, Kathryn	Plymale, Michael	Wilbur, Deborah
Coney, Russell	Kuo, Tia	Price, Andrew	Wilcox, Stephen
Cooley, Richard	Lainfiesta, Marie	Rauch, Ronald	Woell, James
Cruickshank, Douglas	Lane, Sarah	Reynolds, Erin	Worley, Peggy
Dahlgren, Meagan	Lange, Jeffrey	Ryon, Melissa	Yeck, Kelli
Daubek, Catherine	Lauseng, John	Schiering, David	Youel, Calvin
Donohue, Nicholas	Lilly, Frank	Schmidt, Diane	Yu, Andy William
Erne Jr., James	Love III, Stephen	Schmidt Jr., Randy	Zubkov, Alexey
Fike, Larry	Marchant, Karen	Schmitt, Christopher	
Filippova, Elizaveta	Martin, Susan	Searle, Charlissa	

License Reinstatements

The following individual licenses have been reinstated.

To Active Status

Lance Kevin Brant	Christopher Landon Brown	Robert A Chace
Maxwell Jim Downing	Michelle Dorado	Elizabeth J Ettlting
Kent S Foltz	Jared Isaac Garber	Stanley D Hart
Donald G House	Rhonda S McBride	Christopher Ryan Murphy

To Inactive Status

Yoko Mikuriya	Robert G Schirmer III	Sharon L Schlechter
Douglas M Vawter		

Board Members

Lynn Klimowicz, CPA, Chair
Slight, Klimowicz & Friel PC
PO Box 1819
Roseburg, OR 97470

Kent Bailey, CPA, Vice-Chair
Guyer Lindley Bailey & Martin CPAs PC
2790 Main St
Baker City, OR 97814

Jens Andersen, CPA, Treasurer
Jones & Roth PC
16325 Boones Ferry Rd #205
Eugene, OR 97440

Stuart Morris, PA
5922 NE Sandy Blvd
Portland, OR 97213

Eric Lind, Public Member
Umpqua Bank
675 Oak St #350
Eugene, OR 97401

James Gaffney, CPA
Moss Adams LLP
805 SW Broadway #1200
Portland, OR 97205

Raymond N. Johnson, CPA
Portland State University
PO Box 751
Portland OR 97207-0751

DISCIPLINARY ACTIONS

It is the Board's policy to publish the name of each licensee who is disciplined for violations of Board statutes and rules.

Disclaimer: Every effort has been made to ensure that the following information is correct; however it should not be relied upon without verification from the Board office. Names of companies and individuals listed may be similar to the names of parties who have not had enforcement actions taken against them. Disciplinary orders are public information and copies may be obtained by contacting the Board office.

Ternberg & Coombs LLP \$500 civil penalty for offering or performing public accounting services in an unregistered public accounting firm, in violation of ORS 673.160 and 673.320.

Charles Pattee: Use or display of the title "Certified Public Accountant" or the designation "CPA" while in lapsed status, in violation of ORS 673.320(3); \$500 civil penalty, \$250 stayed for self reporting the violation.

Ronald Hoyt: 3-year suspension for unsupported journal entries, and for failing to advise company's senior management and external auditors about the unsupported journal entries resulting in the issuance of inaccurate and misleading financial statements, in violation of ORS 673.170(2)(b), ORS 673.170(2)(c)(A), OAR 801-030-005(2), OAR 801-030-0010 and OAR 801-030-0020(1); \$10,000 civil penalty, \$4,000 stayed.

Monica Marriott: Use or display of the title "Certified Public Accountant" or the designation "CPA" while in lapsed status, in violation of ORS 673.320(3); \$500 civil penalty, \$250 stayed for self reporting the violation.